

Archdiocese of Louisville

Diocesan Assessment Worksheet

Fiscal Year End 06/30/2025

Parish Name _____ Parish Number _____

ParishSOFT

Account #	Description	Amount
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Income Total	(from statement of activities report)	_____
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Deductions from assessable income include the following items:

(Refer to the Parish Assessment Policy in Financial Policies and Procedures Manual for detailed information.)

ParishSOFT

Account #	Description	Amount
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1154	Realized Gains And Losses On CFL	_____
1155	Unrealized Gains And Loss On CFL	_____
1156	Investment Income On CFL	_____
1501	Diocesan Subsidies	_____
1505	Inter-Parish Support: Parish/School	_____
1511	Other Subsidies & Grant Income	_____
1552	Interest Earned Deposit and Loan	_____
1561	Gain/Loss On Sales Of Assets	_____
1603	Mass Stipends	_____
1604	Mass Stipends Transferred Out ¹	_____
1711	USDA Reimbursement from NSLP (ONLY!)	_____
1801	Insurance Recoveries	_____
1802	Indirect Cost Recoveries	_____
1803	Other Expense Recoveries	_____

Total Deductions	\$0.00
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Net Assessable Income (Income - Deductions)	\$0.00
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¹ Mass Stipends transferred out should be entered as a negative number.

Multiply the assessment rates (below) by the Net Assessable Income (above) for the annual assessment.

Assessment

ParishSOFT

Account #	Component	Rate	Annual
3811	Cathedraticum	3.50%	0.00
3812	The Record	0.66%	0.00
3813	Clergy Pension	1.34%	0.00
3816	Tuition Assistance	1.00%	0.00
*** Total Annual Rate ***		6.50%	\$0.00

Pastor's Signature (Required)

Date