From The Desk Of The Chancellor . . .

Beginning August 18th and lasting through most of September, Archbishop Kurtz and I have given a series of presentations on the State of the Archdiocese. These meetings and conversations with priests, parish leaders, and staff are part of our effort to be accountable to the local Church for the use of the gifts of time, talent and treasure entrusted to the Archdiocese. I look forward to these events which have become an annual tradition for me going back some 25 years.

Accountability is an important aspect of leadership and I believe it is the obligation of leaders and organizations to account for its activities and accept responsibility for them. For the Archdiocese to build trust and ongoing support among the faithful it is essential that regular reports be given in a transparent manner. For the Chancery this means describing the work of the agencies and identifying particular accomplishments of the past year as well as accounting for the use of CSA gifts and parish assessments. Parishes have a similar obligation and for them accountability means reporting to parishioners on ministry programs, sacraments, enrollment, and attendance, along with information on income, donations, and expenditures.

In addition to giving presentations around the archdiocese, each October we publish our annual Archdiocesan Accountability Report. Copies of the formal report in booklet form are sent to pastors and pastoral leaders while a paper version is printed in The Record going to every registered household. Besides reporting on programs and events, the document includes an annual financial report in an easy to read format. We no longer publish a printed version of our full audit but we do make the audit available on our web page for anyone who wants even more financial details.

This space is too small to report on all that has occurred this past year but here are a few highlights we presented at our meetings this month.

**CLERGY AND Vocations**

One new priest was ordained this year and three transitional deacons were also ordained. With one other deacon already in place we are looking forward to the ordination of four new priests in 2015. It was not that long ago we had fewer than four seminarians so God has certainly blessed us. We have a total of sixteen seminarians and nineteen men studying for the Permanent Diaconate.

**Young Adult Initiatives**

New attention was given to young adults this year as both the archdiocese and parishes sought ways to connect to our 18-30 year olds. In June Fr. Chuck Walker was appointed full-time Chaplain to the University of Louisville. While we have had a solid Campus Ministry effort for many years, the addition of a full-time priest Chaplain is a tangible sign of our commitment to reach out to college students in particular.

**Charities and Justice**

We are so proud of the excellent work Catholic Charities does in serving those in need. The Sister Visitor Center, Mother-Infant Care Program, Refugee Resettlement, Immigration Services, Adoption Services, and numerous other programs serve thousands of people. This month we will dedicate our 8th Senior Housing facility when the former Most Blessed Sacrament School opens for residents. Meanwhile at Family Ministries, Ed Harpring began his work as our new Pro-Life Coordinator and new efforts to coordinate and support our school counselors were put in place.

**Communications**

A new and popular column was added to The Record, A View from the Pew. This was just one of many efforts to build more effective communications. Our increased electronic communications and presence on Social Media can be seen through our web page, Twitter, blogs, The Catholic Connection, The Record Online and more. You can find lots of ways to connect beginning with www.archlou.org.
PLANNING

Every five years we prepare a new strategic plan to identify priorities and name goals and action steps to be implemented. This year we finished up much of the work of our 2009 plan and with the help and input of hundreds of people we wrote our new 2014 plan which will take us almost to the end of this decade. Archbishop Kurtz recently approved that plan which you can look forward to seeing in published form later this fall.

I hope you take the time to read the complete Accountability Report when it is distributed next month because 2014 report is filled with good news!

A follow-up note...In my May column I wrote about the need we all have to take a vacation from work. I do hope you found some time to get away during the summer but if not, it’s never too late to try to bring some balance to your life and work. Perhaps you can set aside some extra time as you plan for family gathering in the upcoming holiday season. Take care of yourself – you are a gift from God.

FINANCE OFFICE NEWS...

FINANCIAL POLICIES AND PROCEDURES

The Financial Policies and Procedures have been updated as of July 1, 2014. Each parish will receive a hard copy of the financial policies and procedures. These can be picked up at the Chancery. We will put the parish copy with the benefit information if it is not picked up. The financial policies and procedures are also located on the Archdiocese website, under Archdiocese Policies and Procedures. We have two versions of the financial policies and procedures on website, one is the PDF full version for printing purposes and the other is each policy listed separately so you can view each by them. Thank you to all the individuals and committees who partook in this process.

401K ELIGIBLE ENTRY PERIOD – OCTOBER 1ST

A reminder to make sure employees that have met eligibility requirements and will be eligible to participate in the Plan effective 10/01/2014 are verified to ensure they are included in your October 15th retirement file transmission.

Also current and newly eligible employees may elect to begin making employee contributions to the Plan at this time. Please make sure your employees are aware of this information and offer them the benefit of taking advantage of this opportunity to plan for their future. If you have any questions, please contact Phyliss Wilkins at the Chancery Personnel and Planning Office.
MILEAGE RATE CHANGED JULY 1, 2014

A reminder that effective July 1, 2014, the Archdiocese of Louisville reimbursement rate for business related travel decreased from the rate of 56.5 cents to a new rate of 56 cents.

Please be sure to change your mileage reimbursement rate forms to reflect this change.

CATHOLIC ARCHDIOCESE EMPLOYEES RETIREMENT PLAN

FIFTH THIRD 401K PLAN

EDUCATION MEETINGS

PRESENTER: Trinity Potter from Fifth Third Bank. Trinity normally holds the education sessions to approximately one hour. There will be time for questions and answers individually after the meeting.

Please distribute this information to all your employees so they can mark their calendar and plan to attend one of these sessions.

Thursday, November 6, 2014
3:30 pm
Cathedral of the Assumption - Undercroft
433 South Fifth Street
Louisville, KY 40202

Tuesday, November 18, 2014
4:00 pm
Trinity High School
4011 Shelbyville Road
Louisville, KY 40207
THE POPE’S FIRST INTERNATIONAL MEETING WITH THE ELDERLY

On September 28th Pope Francis will meet elderly people and grandparents in St. Peter's Square during the first international day dedicated to old age, organized by the Pontifical Council for the Family. The event, which will take the theme “The blessing of long life,” coincides with the Day of Prayer for the Synod on the family and is inspired by the Pope’s references to the situation experienced by the elderly and his frequent comments on the tragedy of the throwaway culture typical of a “population that does not care for its elderly.” Local parishes can participate this month by providing recognition of the elderly. Recognition could include a blessing at a weekend liturgy, a “grandparents’ celebration” at school or during religious education classes, or a simple thank you note from the parish to their senior members.

THE BLESSING OF LONG LIFE

2014 CATHOLIC SERVICES APPEAL ~ AN OPPORTUNITY FOR EVERYONE

Each October, the Archdiocese conducts the Catholic Services Appeal. While some view the Appeal like a second collection, the Catholic Services Appeal is much more. The Appeal is an opportunity for Catholics throughout the Archdiocese to be a part of Christ’s work beyond their parish’s boundaries.

The Catholic Services Appeal plays a vital role in funding the work of the agencies and offices of the Archdiocese. This work cares for the poor and needy, promotes vocations, evangelizes, enhances prayer and worship, strengthens families, offers lifelong formation opportunities, and assists our parishes and schools. The Appeal offers each of us the chance to be a part of this work through our financial support.

2014 Catholic Services Appeal Goal is: $3,100,000.
Archbishop’s Letter in households: Week of September 29 – October 3
In-Pew Weekend: October 11 / 12

To learn more about this year’s Appeal, view parish guide and resources, or watch the Appeal video, please visit the website at www.ArchLou.org/CSA. Or, you can contact Mr. Matthew Schuhmann at mschuhmann@archlou.org or 502.585-3291, ext. 1127.

Remember, the Catholic Services Appeal is an opportunity to be a part of bringing Christ to others.
DATES TO REMEMBER—MARK YOUR CALENDAR

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<thead>
<tr>
<th>Date</th>
<th>Event</th>
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<tbody>
<tr>
<td>October</td>
<td>National Field Trip Month</td>
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<td>October 6</td>
<td>World Day of Bullying Prevention</td>
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<td>October 9</td>
<td>Fire Prevention Day</td>
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<td>October 12-18</td>
<td>National School Lunch Week</td>
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<td>October 31</td>
<td>Halloween</td>
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<td>November</td>
<td>National American Indian Heritage Month</td>
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<td>November 9-15</td>
<td>National Young Readers Week</td>
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<td>November 28</td>
<td>Veterans Day</td>
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<td>December</td>
<td>Thanksgiving Day</td>
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<td>December 1-6</td>
<td>Hand washing Awareness Week</td>
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<td>December 10</td>
<td>Human Rights Day</td>
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MANAGER MEETING

Tentative Schedule

<table>
<thead>
<tr>
<th>Date</th>
<th>Location</th>
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<tbody>
<tr>
<td>Wednesday, November 19</td>
<td>Maloney Center, 2:30 pm</td>
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<tr>
<td>Thursday, November 20</td>
<td>Bethlehem High School, 2:00 pm</td>
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INFORMATION . . .

The Central Office staff continues to work on updating the menu to meet all the new requirements as well as working with representatives from GFS to create an order guide for your convenience.

Annual onsite reviews begin this month.

FOOD SHOW

The annual GFS Food Show will be October 1st at the Kentucky Fair and Exposition Center.

STATE ADMINISTRATIVE REVIEW

The Archdiocese of Louisville Catholic Schools are in line for a State Administrative Review in the 2014/2015 school year. We have several meetings scheduled to attend in preparation for this review. This information will then be passed on to all managers.

TRAINING

Check the following websites for updated free classes and webinar opportunities for CEU’s

www.schoolnutrition.org
www.nfsmi.org

HOUSEKEEPING

- If you have excess inventory, please send us an email detailing what you have and how much.
- Please check your email every morning for updated student meal status information.
- D 2s and all back up documentation are due on the 5th of the month, every month. Thank you for your cooperation.
OCTOBER ANNUAL BENEFIT MEETINGS

Tuesday, October 21, 2014
1:00 pm
Chancery Meeting Room #3

Wednesday, October 22, 2014
10:00 am
Chancery Meeting Room #3

Wednesday, October 22, 2014
1:00 pm
Chancery Meeting Room #3

Thursday, October 23, 2014
1:00 pm
St. Joseph Parish Office – Bardstown

Tuesday, October 28, 2014
10:00 am
Chancery Meeting Room #3

Please note these October meeting dates for the 2015 Annual Benefits Meetings. A representative from each group participating in the benefit program is required to attend one of these meetings. Now is the time to get a meeting setup on your calendar to meet with your employees during the week of October 27th to ensure they have the information and paperwork in their hands before Open Enrollment begins on November 1st. Mark your calendar now for these important dates!

DECEMBER ARCH SUPPORT MEETINGS

Wednesday, December 10, 2014
10:00 am
St. Joseph Parish Office – Bardstown

Thursday, December 11, 2014
10:00 am
Chancery Meeting Room #3

PARISH AND REGIONAL SCHOOLS
BUSINESS MANAGERS ROUNDTABLE

November 2014
St. Martha
Date will be announced

High School Finance Directors Rountable

Dates to be announced.

September 26, 2014
DeSales High School
rsvp and Agenda Items to judy.heare@desaleshs.com.

November 2014
Bethlehem High School

January 2015
Sacred Heart Academy

March 2015
Chancery Personnel Office

ARCH SUPPORT
ON THE WEB!

To read this newsletter online or print additional copies:
Go to the archdiocesan web site www.archlou.org

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