## ARCHDIOCESE OF LOUISVILLE BENEFIT ENROLLMENT FORM - 2015 PLAN YEAR

| PARISH, SCHOOL, AGENCY:                                                                                                                                                                                                                                                                                                                                                             |                          |         | Subgroup #:              |                         |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------|---------|--------------------------|-------------------------|
| EMPLOYEE INFORMATION (please print clearly)                                                                                                                                                                                                                                                                                                                                         |                          |         |                          |                         |
| Name:                                                                                                                                                                                                                                                                                                                                                                               |                          | S       | SN                       |                         |
| Last                                                                                                                                                                                                                                                                                                                                                                                | First Mid                | ldle    |                          |                         |
| Home Phone:                                                                                                                                                                                                                                                                                                                                                                         | Work Phone:              |         |                          |                         |
| Home Address:                                                                                                                                                                                                                                                                                                                                                                       |                          |         |                          |                         |
| Street                                                                                                                                                                                                                                                                                                                                                                              | City                     | Si      | tate                     | Zip                     |
| Date of Birth:                                                                                                                                                                                                                                                                                                                                                                      | Sex:                     | М       | arital Status:           |                         |
| Original Hire Date:                                                                                                                                                                                                                                                                                                                                                                 | Job Title:               |         |                          |                         |
| Local Hire Date:                                                                                                                                                                                                                                                                                                                                                                    |                          |         |                          |                         |
| Hours Worked (per week):                                                                                                                                                                                                                                                                                                                                                            | Weeks Worked (per year): | A       | nnual Salary: \$         |                         |
| Employees must work 30+ hours per week and 1,000 hours per year to be eligible for benefits.                                                                                                                                                                                                                                                                                        |                          |         |                          |                         |
| BENEFITS PROVIDED BY THE ARCHDIOCESE OF LOU  TERM LIFE INSURANCE  Beneficiary's Name:                                                                                                                                                                                                                                                                                               | ISVILLE                  | R       | elationship:             |                         |
| Last                                                                                                                                                                                                                                                                                                                                                                                | First Midd               | dle     |                          |                         |
| $\ \Box$ Long term disability coverage                                                                                                                                                                                                                                                                                                                                              |                          |         |                          |                         |
| BENEFITS PAID FROM EMPLOYEE PRE-TAX INCOME                                                                                                                                                                                                                                                                                                                                          |                          |         |                          |                         |
| MEDICAL COVERAGE (Check one)                                                                                                                                                                                                                                                                                                                                                        |                          |         |                          |                         |
| <u>Coverage First</u>                                                                                                                                                                                                                                                                                                                                                               |                          |         |                          |                         |
| <ul> <li>If I have elected to cover my spouse under my medical coverage, I hereby advise that my spouse is not eligible for coverage under his/her employer. By signing this form below, I certify this information to be true and correct to the best of my knowledge and understand that any misstatement constitutes fraud.</li> <li>I do not elect medical coverage.</li> </ul> |                          |         |                          |                         |
| DENTAL COVERAGE (Check one)                                                                                                                                                                                                                                                                                                                                                         | Uniman                   | - PDO   | Traditional Dr           | afaal                   |
| Preventive PI ☐ EE \$14.3                                                                                                                                                                                                                                                                                                                                                           |                          | \$25.96 | Traditional Pro  ☐ EE \$ | <u>ererred</u><br>34.80 |
| □ EE+SP \$31.2                                                                                                                                                                                                                                                                                                                                                                      |                          | \$45.88 |                          | 669.12                  |
| □ EE+CH \$35.0                                                                                                                                                                                                                                                                                                                                                                      | 6 □ EE+CH                | \$50.92 | □ EE+CH \$               | 570.48                  |
| ☐ Family \$54.5                                                                                                                                                                                                                                                                                                                                                                     | 6 □ Family               | \$87.22 | ☐ Family \$              | 5114.34                 |
| ☐ I do not elect dental coverage.                                                                                                                                                                                                                                                                                                                                                   |                          |         |                          |                         |
| FLEXIBLE SPENDING ACCOUNTS - Indicate amount to be contributed in whole dollars.  Any monies remaining in spending accounts at plan year end will be forfeited in accordance with IRS regulations.                                                                                                                                                                                  |                          |         |                          |                         |
| ☐ Health Care Account \$ per month (minimum \$75 per month; maximum \$2,500 per year)                                                                                                                                                                                                                                                                                               |                          |         |                          |                         |
| ☐ Dependent Care Acct \$ per month (minimum \$75 per month; maximum-see plan booklet)                                                                                                                                                                                                                                                                                               |                          |         |                          |                         |
| ☐ I do not elect to participate in the Flexible Spending Accounts.                                                                                                                                                                                                                                                                                                                  |                          |         |                          |                         |
| BENEFITS PAID FROM EMPLOYEE TAXABLE INCOME                                                                                                                                                                                                                                                                                                                                          |                          |         |                          |                         |
| ☐ SHORT-TERM DISABILITY (see plan booklet for rates)                                                                                                                                                                                                                                                                                                                                |                          |         |                          |                         |
| ☐ I do not elect Short-term Disability                                                                                                                                                                                                                                                                                                                                              |                          |         |                          |                         |
| I have received the 2015 Summary Plan Description and understand that I cannot change my benefit elections, except for specific reasons permitted by the IRS, until the next open enrollment.                                                                                                                                                                                       |                          |         |                          |                         |
| EMPLOYEE SIGNATURE:                                                                                                                                                                                                                                                                                                                                                                 |                          | D       | ATE:                     |                         |
| BOOKKEEPER/ADMINISTRATOR:                                                                                                                                                                                                                                                                                                                                                           |                          | D.      | ATE:                     |                         |
| NOTE: Original For Parish Files; Pink To Employee; Yellow To Chancery.                                                                                                                                                                                                                                                                                                              |                          |         |                          |                         |